



CONFIDENTIAL FINANCIAL STATEMENT

JOINT SPOUSAL STATEMENT INDIVIDUAL STATEMENT

NAME SOCIAL SECURITY NUMBER DATE OF BIRTH DRIVER'S LICENSE NUMBER HOME ADDRESS CITY STATE ZIP HOME PHONE NO. MOBILE PHONE NO. E-MAIL ADDRESS NAME OF EMPLOYER ADDRESS OF EMPLOYER CITY STATE ZIP POSITION YEARS BUSINESS PHONE NAME OF CPA BUSINESS PHONE NAME OF ATTORNEY BUSINESS PHONE

NAME OF SPOUSE (IF APPLICABLE)* SOCIAL SECURITY NUMBER DATE OF BIRTH DRIVER'S LICENSE NUMBER SPOUSE'S HOME ADDRESS (IF DIFFERENT) CITY STATE ZIP HOME PHONE NO. MOBILE PHONE NO. E-MAIL ADDRESS SPOUSE'S NAME OF EMPLOYER ADDRESS OF EMPLOYER CITY STATE ZIP POSITION YEARS BUSINESS PHONE NAME OF CPA BUSINESS PHONE NAME OF ATTORNEY BUSINESS PHONE

FINANCIAL STATEMENT AS OF 20

Table with columns for ASSETS (OMIT CENTS) and LIABILITIES (OMIT CENTS). Assets include CASH, SECURITIES, REAL ESTATE, NOTES AND ACCOUNTS RECEIVABLE, etc. Liabilities include DUE TO BROKERS, NOTES PAYABLE, MORTGAGES PAYABLE, etc.

AGGREGATE CONTINGENT LIABILITIES \$ (From Page Three)

CASH FLOW STATEMENT table with columns for SOURCES OF CASH and USES OF CASH, comparing LAST YEAR 20 and THIS YEAR ESTIMATE 20.

*Spouse information need not be revealed unless you reside in the State of Texas, or other community property state.

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying obligations.

SCHEDULE 1 – STOCKS & BONDS								
NUMBER OF SHARES	NAME OF ISSUER	WHERE TRADED	COST	MARKET VALUE PER SHARE	TOTAL MARKET VALUE	PLEDGED ** YES OR NO	RESTRICTED* YES OR NO	REGISTERED IN NAME OF

*RESTRICTED SECURITIES MEANS RESTRICTIONS IMPOSED BY LETTER, LEGEND, OR CONTROL
 **PLEDGED INCLUDES ANY MARGIN DEPOSIT, TRANSFERS, CONDITIONAL SALES, ASSIGNMENTS, CHARGES, ENCUMBRANCES, PLEDGES, HPOTHECATIONS, SECURITY INTERESTS, OR OTHER SIMILAR DISPOSITIONS.

SCHEDULE 2 – NOTES AND ACCOUNTS RECEIVABLE (INCLUDING REAL ESTATE)							
MAKER	ORIGINAL DATE	ORIGINAL AMOUNT	PRESENT BALANCE	PAYMENTS	FREQUENCY	MATURITY	COLLATERAL

NOTE: IF PRIOR LIENS EXIST ON ANY REAL ESTATE NOTES LISTED ABOVE, PLEASE INDICATE LIEN HOLDER AND AMOUNT ON PAGE 4.

SCHEDULE 3 – LIFE INSURANCE							
COMPANY	FACE AMOUNT	CASH SURRENDER OR LOAN VALUE	POLICY LOAN (IF ANY)	IS POLICY OR CV ASSIGNED?	INSURED	BENEFICIARY	

SCHEDULE 4 – OIL AND GAS INTERESTS					
LOCATION AND DESCRIPTION	MONTHLY REVENUE	MONTHLY EXPENSES	MONTHLY NET INCOME	PRESENT VALUATION	VALUATION BY WHOM

SCHEDULE 5 – NOTES AND ACCOUNTS PAYABLE							
DUE TO	ORIGINAL DATE	ORIGINAL AMOUNT	PRESENT BALANCE	PAYMENTS	FREQUENCY	MATURITY	COLLATERAL

SCHEDULE 6 – REAL ESTATATE

ITEM NO.	LOCATION, SIZE AND IMPROVEMENTS	MARKET VALUE	* TYPE APPRAISAL	COST	YEAR ACQUIRED	MONTHLY INCOME	RELATED INDEBTEDNESS				
							MO. PAYMENT	TAXES CURRENT?	LIEN HOLDER	ORIGINAL AMOUNT	PRESENT BALANCE

HOMESTEAD (LIST ON PAGE 1)

1												
---	--	--	--	--	--	--	--	--	--	--	--	--

REAL ESTATE OWNED

2												
3												
4												
5												
6												
7												
TOTAL OF LINES 2 THROUGH 7 TO PAGE 1												

UNDIVIDED INTERESTS IN REAL ESTATE

	LOCATION, SIZE AND IMPROVEMENTS	% OWNERSHIP	MARKET VALUE	* TYPE APPRAISAL	COST	YEAR ACQUIRED	MONTHLY INCOME	MO. PAYMENT	TAXES CURRENT?	LIEN HOLDER	ORIGINAL AMOUNT	PRESENT BALANCE
8												
9												
10												
11												
12												
YOUR % OF MARKET VALUE AND DEBT (TO PAGE 1)												

NOTE: THE LEGAL AND EQUITABLE TITLE TO ALL REAL ESTATE LISTED ABOVE IS SOLELY IN MY NAME EXCEPT AS FOLLOWS (LIST ITEM NO. AND LEGAL OWNER):

IF YOUR LIABILITY EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1.

*PLEASE INDICATE MARKET VALUE SOURCE: MAI (M), SELF (S), TAXING BODY APPRAISAL, OTHER _____.

MARTIAL STATUS: MARRIED SEPARATED UNMARRIED (INCLUDING SINGLE, DIVORCED & WIDOWED)

CONTINGENT LIABILITIES	YES	NO
ARE YOU A GUARANTOR ON ANY DEBT?		
ARE YOU AN ENDORSER, COMAKER, OR COSIGNOR ON ANY DEBT?		
ARE YOU LIABLE ON LEASES OR CONTRACTS?		
ARE YOU LIABLE UNDER LETTERS OF CREDIT?		
ARE YOU LIABLE FOR ANY OTHER OBLIGATIONS OR SPECIAL EXPENSES SUCH AS ALIMONY, CHILD SUPPORT, SEPARATE MAINTENANCE, ETC.?		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS YES, PLEASE SPECIFY THE CONTINGENCIES ON THE FOLLOWING PAGE OUTLINING BORROWER (COMPANY NAME), % OF OWNERSHIP, DESCRIPTION OF BUSINESS, TYPE OF LOAN, NAME OF CREDITOR, TYPE OF GUARANTEE AND CONTINGENT LIABILITY BALANCE.

CONTINGENT LIABILITIES DETAILS						
COMPANY NAME	% OF OWNERSHIP	DESCRIPTION OF BUSINESS	TYPE OF LOAN	NAME OF CREDITOR	LIMITED GUARANTY YES OR NO	CONTINGENT LIABILITY BALANCE

GENERAL INFORMATION	YES	NO
ARE YOU THE PARTNER OR OFFICER IN ANY OTHER VENTURES?		
ARE YOU THE DEFENDANT IN ANY SUIT OR LEGAL ACTION?		
HAVE YOU BEEN THROUGH BANKRUPTCY OR MADE AN ASSIGNMENT FOR THE BENEFIT OF CREDITORS IN THE PAST 10 YEARS?		
ARE ANY ASSETS OTHER THAN REAL ESTATE AND SECURITIES PLEDGED?		
ARE YOU A PARTY TO ANY SUIT OR ARE THERE ANY UNSATISFIED JUDGEMENTS AGAINST YOU?		
ARE ANY ASSETS HELD IN A TRUST, ESTATE, OR ANY OTHER NAME OR CAPACITY?		
ARE ANY ASSETS CLAIMED AS SEPARATE PROPERTY BY SPOUSE?		
HAVE YOU HAD PROPERTY FORCLOSED UPON OR EXCHANGED TITLE TO PROPERTY AS DEBT SATISFACTION IN THE LAST 7 YEARS?		
DO YOU HAVE A WILL?		
DO YOU HAVE A TRUST IN YOUR WILL?		
EXECUTOR'S NAME?		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS YES, PLEASE STATE AMOUNT & DESCRIBE DETAILS ON THE FOLLOWING PAGE.

ADDITIONAL INFORMATION

(Please indicate item or schedule to which information is related)

THE FINANCIAL STATEMENT AND SUPPORTING SCHEDULES, WHICH ARE SUBMITTED HEREIN FOR THE PURPOSE OF ESTABLISHING, OBTAINING AND MAINTAINING CREDIT, PRESENT A TRUE, COMPLETE AND CORRECT STATEMENT OF MY FINANCIAL CONDITION AS OF THE DATE SHOWN ABOVE. I AGREE TO NOTIFY THE BANK OF ANY MATERIAL ADVERSE CHANGE IN MY FINANCIAL CONDITION AND TO FURNISH CURRENT FINANCIAL INFORMATION UPON REQUEST BY THE BANK.

TEXAS REGIONAL BANK

IS AUTHORIZED TO CONTACT ANY APPROPRIATE THIRD PARTIES FOR THE PURPOSE OF VERIFYING ANY STATE INFORMATION HEREIN AND OBTAINING CREDIT INFORMATION AT ANY TIME FROM ANY OF MY CREDITORS AND / OR CREDIT REPORTING AGENCIES SUCH FINANCIAL STATEMENT AND OTHER INFORMATION FURNISHED SHALL BE THE PROPERTY OF THE BANK.

PREPARED BY (IF OTHER THAN MAKER)	SIGNATURE
WITNESSED BY	SPOUSE'S SIGNATURE (IF APPLICABLE)
	DATE

