



TEXAS REGIONAL BANK

Texas Regional Bank Community Support Policy

As Texas Regional Bank grows, so do the requests from a variety of charitable causes throughout the South Texas region. As proud members of the community and pursuing in our core values: we have the desire, leadership and ability to actively participate in the communities we serve. Below are the criteria guidelines for donation/sponsorship consideration. Please note, only non-profit, tax-exempt (Section 501 (c)) organizations and/or civic organizations qualify for monetary donations.

To be considered for a donation all requests must be accompanied by a Donation Request Form found under the community page at www.TexasRegionalBank.com and supporting documentation. To submit your request, you can hand deliver your request at any TRB location or email to communitysupport@texasregionalbank.com or mail to: Business Development Officer- Felicia Villarreal, Attn: Donation Request, P.O. Box 5555, McAllen, TX 78502-5555.

Donation & Sponsorship Criteria

The event/organization must be located or provide services in a Texas Regional Bank service area (Hidalgo County, Cameron County, and Brooks County).

Texas Regional Bank concentrates on charitable initiatives in the following capacity:

- Community Advancement
- Education
- Health
- Secular Organizations

The following types of requests do **NOT** meet our guidelines to be considered for support:

- *Requests to support Individuals*
- *Requests from political organizations*
- *Requests from private 3rd parties to raise funds for a charity*
- *Requests for multiple year commitments*
- *Requests to support activities primarily outside our service area (outside Hidalgo, Cameron and Brooks Counties)*



TEXAS REGIONAL BANK

The people you know.™

P.O. Box 5555 McAllen, TX 78502-5555 || 956-682-2265 || 1-800-580-6536

Donation Request Form

Date Request _____ Does your organization currently have a banking relationship with Texas Regional Bank? Yes No

Organization Information :

Organization Name: _____ Entity Status: Non-Profit Profit

Contact Name: _____ Title: _____

Physical Address: (No P.O. Box Address) _____

City: _____ State: Texas Zip: _____

Tax ID: _____ Business Phone: _____

Email Address: _____ Cell Number: _____

Website: _____ Fax Number: _____

Organizations' Board Members : Please provide the names of your board members

1: _____ 6: _____

2: _____ 7: _____

3: _____ 8: _____

4: _____ 9: _____

5: _____ 10: _____

Event/Organization Information:

Has TRB supported your organizations in the past year? Yes No Date: _____ Amount: _____

Event Name: _____ Event Date: _____

of Attendees Expected: _____ Event Time: _____

Physical Address: (No P.O. Box Address) _____

City: _____ State: Texas Zip: _____

Counties Served: _____

Purpose of event/organization:

Information about the event/organization:

What would you like Texas Regional Bank to provide:

How will our contribution support your event/organization:

Additional Comments:

How to Submit:

In Person at your local Texas Regional Banking center

Mail: P.O. Box 5555 McAllen, TX 78502-5555

Email: communitysupport@texasregionalbank.com

Please include supporting documents.